

ASX Announcement

22 October 2014

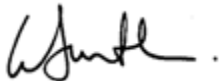
Pluton Resources Limited – Entitlements Issue Allotment

Pluton Resources Limited (PLV) is pleased to advise that the allotment of securities under the Entitlements Offer which closed on 13 October 2014, has been finalised.

Allotment was completed on 21 October 2014 and the following securities were issued

- 4,807,695,479 fully paid ordinary shares (PLV) from the Entitlements Issue; and
- 127,000,000 fully paid ordinary shares (PLV) issued to Patersons Securities Limited or their nominees pursuant to their role as Lead Manager.

Yours faithfully,



Graeme Smith
Company Secretary

Pluton Resources Limited

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