

Wednesday 22 October 2014 ASX RELEASE – ILH

First Quarter Financial Update

The Directors are pleased to advise that the Company has had a solid start to FY15 achieving satisfactory financial results in the first quarter to 30 September (unaudited).

	Actual (unaudited) \$000's	FY15 Guidance \$m
ILH Group		
Operating Revenue	8,078	-
EBITDA	868	2.5 to 3.0
Wealth Management (included above)		
Recurring Revenue	940	3.6
Funds Under Advice	<u>30/9/14</u> \$509m	<u>30/6/14</u> \$480m

The Directors also advise that the Company recorded positive operating cash flows for the September quarter.

Graeme Fowler Managing Director 22 October 2014



ABOUT ILH GROUP LIMITED

ILH Group Limited (ASX: ILH) seeks to be a leading provider of integrated professional services for private, SME and corporate clients within our chosen markets. The Group strategy is to integrate complementary professional service businesses to maximise client relationship synergies and operational efficiencies with a focus on profitable niche markets.

ILH has three complementary business units: Legal Services (Rockwell Olivier), On-line legal services (Law Central) and Wealth Management and Business Consulting (Capricorn Investment Partners and The Pentad Group).

Rockwell Oliver provides a range of corporate and commercial legal services to companies and businesses in Australia, across the Pacific region (Pacific Legal Network) and internationally, as well as private client or personal legal services in the form of advice on superannuation, estate planning, family law, trusts, taxation, property and employment (Argyle Private).

Law Central provides standard legal documents on the internet for use predominantly by accountants and financial planners. Law Central also provides a legal information service as well as training and education products.

Capricorn Investment Partners and The Pentad Group provide advice to individuals and small business in areas including financial planning, life insurance, and share trading and managed funds, and business consulting services.