

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

DAMPIER GOLD LIMITED

ACN/ARSN

141 703 399**1. Details of substantial holder(1)**

Name

MR PHILIP RETTER

ACN/ARSN (if applicable)

The holder ceased to be a  
substantial holder on20/10/2014

The previous notice was given to the company on

21/11/2013

The previous notice was dated

25/11/2013**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change    | Person whose relevant interest changed | Nature of change (4)   | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|-------------------|----------------------------------------|------------------------|----------------------------------------------|---------------------------------------------|-------------------------|
| <u>20/10/2014</u> | <u>SAHARA MINERALS PL</u>              | <u>DILUTION FROM</u>   | <u>—</u>                                     | <u>ORDINARY</u>                             | <u>2,754,061</u>        |
| <u>20/10/2014</u> | <u>SAHARA A/C</u>                      | <u>SHARE PLACEMENT</u> | <u>—</u>                                     | <u>ORDINARY</u>                             | <u>250,000</u>          |
| <u>20/10/2014</u> | <u>SAHARA SUPER FUND A/C</u>           | <u>^</u>               | <u>—</u>                                     | <u>ORDINARY</u>                             | <u>500,000</u>          |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                           | Address                               |
|--------------------------------|---------------------------------------|
| <u>SAHARA MINERALS PTY LTD</u> | <u>PO BOX 672, WEST PERTH WA 6872</u> |
| <u>SAHARA A/C</u>              | <u>PO BOX 672, WEST PERTH WA 6872</u> |
| <u>SAHARA SUPER FUND A/C</u>   | <u>PO BOX 672, WEST PERTH WA 6872</u> |

**Signature**

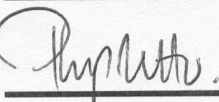
print name

PHILIP RETTER

capacity

DIRECTOR - SAHARA MINERALS PTY LTD  
TRUSTEE + BENEFICIARY - SAHARA A/C  
AND SAHARA SUPER FUND A/C

sign here



date

21/10/2014