

23rd October 2014

Ms Fiona Murphy
Australian Securities Exchange
Level 40 Central Park
152 – 158 St Gorges Terrace
PERTH WA 6000

Dear Ms Murphy,

TRADING HALT REQUEST

Buxton Resources Limited (ASX: BUX & BUXO) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a resource upgrade at the Company's Yalbra Project;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a resource upgrade at the Company's Yalbra Project or the commencement of trade on Monday 27th October 2014; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Sam Wright
Company Secretary