



**WHL Energy Ltd**

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## REVISED TIMETABLE IN AGM NOTICE OF MEETING

Australian energy company WHL Energy Limited (**ASX: WHN**) (“**WHL Energy**” or “**the Company**”) advises that there was a typographical error in the Section 9.6 of the AGM Notice of Meeting regarding the proposed Consolidation of Share Capital. The revised timetable is as follows:

Event	Date
Meeting	11.30am (WST) on 26 November 2014
Notification to ASX of results of Meeting	26 November 2014
Last day for trading in Securities on a pre-Consolidation basis	27 November 2014
First day of trading in consolidated Securities on a deferred settlement basis	28 November 2014
Last day to register transfers on a pre-Consolidation basis	2 December 2014
First day for Company to send notice to Securityholders of change to holdings as a result of Consolidation First day for Company to register Securities on a post-Consolidation basis and for issue of holding statements	3 December 2014
Issue Date Last day for Securities to be entered into the Securityholders' security holdings and for Company to send notice to Securityholders of change of holdings as a result of the Consolidation Deferred settlement ends	9 December 2014
Normal (T+3) trading resumes	10 December 2014

Ends

### **About WHL Energy Limited**

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 12,856 km<sup>2</sup> exploration area offshore Seychelles, at 25% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. WHL Energy has mapped a prospect and lead inventory containing at least 18 features. The company farmed in proven East Africa explorer, Ophir Energy plc as operator.

The high graded Junon leads will be matured for drilling with a 1500 km<sup>2</sup> 3D seismic survey completed in July 2014. Additional new play concepts are being developed. Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 40% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.

The Company also holds 33.33% equity in exploration permit WA-460-P, in the offshore Southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture has recently drilled the Palta-1 well in the adjacent block which was subsequently relinquished in February 2014. WHL will review the Palta-1 well data and the forward strategy for WA-460-P.

The Company is also actively investigating growth opportunities in the wider East African region.