

MARKET RELEASE

24 October 2014

Iron Ore Holdings Limited

REMOVAL FROM OFFICIAL LIST

Iron Ore Holdings Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Monday 27 October 2014, at the request of the Company, in accordance with listing rule 17.14 following compulsory acquisition of the Company's securities by BC Iron Limited under its takeover offer dated 11 August 2014.

Security Code: IOH

Jill Hewitt

Senior Adviser, Listings Compliance