

## Bonus Option Entitlement Offer

**Katana Capital Limited (ASX: KAT) ("Katana")** further to recent ASX announcements and in accordance with the Non Renounceable Rights Offer document dated 8 September 2014, Katana is pleased to confirm a 1-for-1 Pro-Rata Bonus Option Entitlement offer on the following terms:

- Bonus Option offer
- Nil consideration payable
- Options to be quoted on ASX as a separate class of securities
- Exercise price \$1.00
- Entitlement ratio 1 bonus option for every 1 Ordinary Shares held on the Record date
- Record date 14 November 2014
- Expiry 1 March 2016

Please refer to appendix 1 for indicative timetable.

**- ENDS -**

For more information about Katana Capital Limited, please contact:

Gabriel Chiappini  
Company Secretary  
+61 8 9327 1777

## Appendix 1

### Indicative Timetable

Event <sup>(i)</sup>	Date
Lodge Option Prospectus and Appendix 3B	7 November 2014
Bonus Options commence trading on a deferred settlement basis	12 November 2014
Shares trade ex-Bonus Option entitlements	12 November 2014
<b>Record Date for Bonus Options</b>	<b>14 November 2014</b>
Prospectus sent to Shareholders	18 November 2014
Intended date of issue and despatch date	28 November 2014
End of Bonus Options Trading on deferred settlement basis	28 November 2014
Normal trading in Bonus Options	1 December 2014
Bonus Options Expire	1 March 2016

(i) *Indicative timetable may be subject to change for matters associated with the meeting of compliance events with Australian Securities Exchange and satisfaction of prospectus filing*