



27 October 2014

ASX RELEASE

Company Announcements Office
Australian Securities Exchange Limited

Receipt of Proposal from Vocus Communications Limited (VOC)

Further to today's announcement by Vocus Communications Limited, Amcom Telecommunications Limited (AMM) confirms that after market close on 24 October 2014 it received a letter from Vocus Communications Limited confirming it had acquired a 10% interest in Amcom and outlining a confidential, conditional, incomplete and non-binding proposal ("the Proposal").

The terms of the Proposal remain confidential and Amcom and its advisers are seeking further clarification from Vocus of key terms to determine whether or not there is a basis to progress the Proposal. To assess the Proposal, a Board Committee has been formed. There is no certainty that these discussions will result in a transaction.

Amcom will update its shareholders when it is in a position to do so.

Amcom is being advised by Lazard and Clayton Utz.

Yours sincerely,

David Hinton
Chief Financial Officer & Company Secretary

Media

Shaun Duffy
FTI Consulting
+61 8 9485 8888
+61 040 094 384
Email shaun.duffy@fticonsulting.com