

ASX Announcement

28 October 2014

PLUTON RESOURCES LIMITED

Finalisation of Audit

Pluton Resources Limited (Pluton or "the Company") wish to provide the following update on the completion of the 2014 full year annual report audit.

Whilst both management and the Company's auditors have contributed significant time and effort to finalise the audit for inclusion in the annual report completion of the audit and lodgement of accounts is not expected until Thursday 6 November after which time the Company expects to resume trading.

At this stage the Company's auditors have not raised any adverse matters with the Company relating to the audit.

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