

MARKET RELEASE

29 October 2014

Green Rock Energy Limited

TRADING HALT

The securities of Green Rock Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 October 2014 or when the announcement is released to the market.

Security Code: GRK

GRKOB

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



29 October 2014

Australian Securities Exchange Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir/Madam

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Green Rock Energy Ltd hereby requests a trading halt of the Company's securities (GRK) and (GRKOB).

The Company is in the process of finalising a corporate transaction in relation to its requirements under ASX Listing Rules Chapters 1 & 2 and a trading halt is requested until an announcement is made to the market, which we are expecting to make on Friday 31 October 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Gabriel Chiappini

Director