

ASX Announcement

29 October 2014

Underwritten Non-Renounceable Rights Issue Allotment of Securities

The Company is pleased to advise that it has today allotted 14,100,192 Ordinary shares in the company pursuant to its underwritten non-renounceable rights issue.

This allotment includes the issue of all securities applied for by eligible holders of additional shares from the shortfall securities.

Holding statements are being despatched today in accordance with the timetable contained in the Offer Document.

Details of the allotment of the remainder of the shortfall securities will be provided in due course.



Alan Boys
Company Secretary
Oklo Resources Limited