

Australian Securities Exchange Announcement

30 October 2014

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

Legend Corporation Ltd
ACN 102631087
ABN 69 102631087

Adelaide
1 Butler Drive
Hendon SA 5014
Telephone (61) 8 8401 9888
Facsimile (61) 8 8244 9520

www.legendcorporate.com

TRADING UPDATE AND RESULTS OF ANNUAL GENERAL MEETING

At today's Annual General Meeting the directors of Legend provided a forecast for the first half of the 2015 financial year.

Net Profit After Tax for the first half is likely to be similar to the prior corresponding period (pcp) of \$3.4 million. Revenue is likely to be lower than the pcp with gross profit margins improved from 43.2% to 44.6% on pcp.

CEO Brad Dowe said: "Our markets remain challenging with mixed results reflecting the continued ebb of the engineering construction not yet offset by dwelling, commercial and infrastructure growth. We will continue our focus on business development expanding our product range and channels to market in order to meet customer needs in the years ahead."

Members approved the resolutions set out in the Notice of Meeting on a show of hands. Set out below are the details of the total number of proxy votes which were exercisable in respect of the resolutions considered at the General Meeting by all proxies validly appointed and the manner in which those appointments specified that the proxies vote.

For further information contact:

Brad Dowe
Chief Executive Officer
Legend Corporation Limited
Phone: (02) 9678 5102
bdowe@legendcorporate.com

Graham Seppelt
Company Secretary
Legend Corporation Limited
Phone: (08) 8401 9844
seppelt@bold.net.au

Legend Corporation Limited Annual General Meeting Results Thursday 30 October 2014.

As required by section 251AA(2) of the Corporations Act 2001 the following statistics are provided in respect of the resolutions in the notice of meeting.

Resolution and method of decision, on a show of hands (S) or poll (P)	Votes	Manner in which the Security holder directed the proxy to vote (at the proxy close)				Result
		For	Against	Abstain / Excluded	Discretionary	
Resolution 1 Adoption of the Remuneration Report	S	27,501,452	2,906,113	4,415,619	3,610,006	Carried
Resolution 2 Re-elect Mr Ian Fraser as director	S	34,649,221	17,867	131,096	3,635,006	Carried