



Mount Magnet South NL
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30 October 2014

The Manager
Market Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

ANNUAL REPORT 2014

The annual report of Mount Magnet South NL is no different from the full year statutory accounts lodged with ASX Ltd on 30 September 2014.

The 2014 Annual Report can be found on the Company's website www.mountmagnet.com.au.

Yours faithfully

Susmit Shah
Company Secretary