

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

ARUMA RESOURCES LIMITED
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ABN

77 141 335 364
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Quarter ended ("current quarter")

30 September 2014
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### Consolidated statement of cash flows

	Current quarter \$A '000	Year to date (3 months) \$A '000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from sundry debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(348)	(348)
(b) development	-	-
(c) production	-	-
(d) administration	(215)	(215)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	4	4
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 i R & D tax concession received	-	-
1.7 ii R & D payments	-	-
1.7 iii GST received/(paid)	(1)	(1)
<b>Net Operating Cash Flows</b>	<b>(560)</b>	<b>(560)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(10)	(10)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Payment for exploration licences granted	-	-
<b>Net investing cash flows</b>	<b>(10)</b>	<b>(10)</b>
1.13 <b>Total operating and investing cash flows (carried forward)</b>	<b>(570)</b>	<b>(570)</b>

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1.13	Total operating and investing cash flows (brought forward)	(570)	(570)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, exercise of options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from short term loan	-	-
1.17	Repayment in full of short term loan	-	-
1.18	Dividends paid	-	-
1.19	Share issue costs	-	-
1.20	Other – held pending issue of securities	-	-
	<b>Net financing cash flows</b>	-	-
	<b>Net increase (decrease) in cash held</b>	<b>(570)</b>	<b>(709)</b>
1.20	Cash at beginning of quarter/year to date*	2,493	2,493
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	<b>1,923</b>	<b>1,923</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	88
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payment of salary to managing director and payment of directors' fees.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation	500
4.2 Development	-
4.3 Acquisition of interests	-
4.4 Administration	160
<b>Total</b>	<b>660</b>

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	253	675
5.2 1 month term deposit	-	-
5.3 3 month term deposit	105	253
5.4 6 month term deposit	1,565	1,565
<b>Total: cash at end of quarter (item 1.22)</b>	<b>1,923</b>	<b>2,493</b>

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	E25/0469	Beneficial holder	100%	-
6.2 Interests in mining tenements acquired or increased	P25/2215	Granted	-	100%
	P25/2216	Granted	-	100%
	E52/3096	Application	-	100%

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 <b>Preference +securities</b>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, etc.				
7.3 <b>+Ordinary securities</b>	149,304,167	149,304,167		
7.4 Changes during quarter (a) Increases through issues (b) Shares released from escrow (c) Decreases through returns of capital, buy-backs	- - -	- - -		
7.5 <b>+Convertible debt securities</b>	-	-		
7.6 Changes during quarter (a) Increases (b) Decreases				
7.7 <b>Options</b> <i>(description and conversion factor)</i>	6,000,000 2,500,000	- -	<b>Exercise price</b> 8.2 cents 5 cents	<b>Expiry date</b> 17 March 2016 28 February 2017
7.8 Issued during quarter	2,500,000	-	5 cents	28 February 2017
7.9 Exercised during quarter	-	-		
7.10 Expired/lapsed during quarter	400,000	-	9.3 cents	14 August 2014
7.11 <b>Debentures</b> <i>(totals only)</i>	-	-		
7.12 <b>Unsecured notes</b> <i>(totals only)</i>	-	-		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:           Phillip MacLeod                      Date: 30 October 2014  
                            Company Secretary

Print name:           Phillip MacLeod

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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