

30 October 2014

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**FOR IMMEDIATE RELEASE**

ASX Market Announcements Office  
ASX Limited

Dear Sir / Madam

**Takeover bid by Ochre Industries Pty Limited for Gondwana Resources Limited –  
Declaring offer free from conditions**

We act for Ochre Industries Pty Limited ACN 162 416 408 (**Ochre**).

We **enclose** a copy of Ochre's notice under section 650F of the *Corporations Act 2001* (Cth), dated 30 October 2014.

Yours faithfully

**MINTER ELLISON**



**Ron Forster**  
Partner

Contact:	Kylie Quinlivan Direct phone: +61 2 9921 4992 Direct fax: +61 2 9921 8193
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Partner responsible:	Ron Forster Direct phone: +61 2 9921 4293
Our reference:	RWF:1076917



*CORPORATIONS ACT 2001 (CTH)*

NOTICE BY

OCHRE INDUSTRIES PTY LIMITED ACN 162 416 408

UNDER SECTION 650F

## **DECLARING BID FREE FROM ALL CONDITIONS**

**TO:** Australian Securities Exchange Limited  
Gondwana Resources Limited ABN 72 008 915 311

1. Ochre gives this notice in respect of its Offer, as set out in its Bidder's Statement.
2. Ochre declares the Offer and all contracts formed by the acceptance of the Offer to be free from all Conditions, in accordance with section 650F of the Act and paragraph 11.29 of the Bidder's Statement.
3. At the date of this notice, Ochre's Voting Power in Gondwana is 19.07%.

**DATE** 30 October 2014

**APPROVED** by resolution passed by directors of Ochre Industries Pty Limited on 30 October 2014.

In this notice:

**Bidder's Statement** means Ochre's bidder's statement dated 19 June 2014, as supplemented and varied.

**Conditions** means all conditions set out in paragraph 11.28 of the Bidder's Statement.

**Act** means *Corporations Act 2001* (Cth).

**Gondwana** means Gondwana Resources Limited ABN 72 008 915 311

**Ochre** means Ochre Industries Pty Limited ACN 162 416 408

**Offer** means all offers made under Ochre's off-market takeover bid for all of the ordinary shares in Gondwana.

**Voting Power** has the meaning given to that term in the Act.