

**ASX Code: IMA**  
**30 October 2014**

## ASX Additional Information

Image Resources NL (ASX: IMA) provides the following information as required by the ASX Listing Rules. The information is current as at 22 October 2014.

### Distribution of Equity Securities

			Ordinary shares	
			Number of holders	Number of shares
1	-	1,000	322	196,676
1,001	-	5,000	694	2,095,912
5,001	-	10,000	357	2,999,287
10,001	-	100,000	684	24,976,261
100,001		and over	201	127,321,993
			2,258	157,590,129
The number of shareholders holding less than a marketable parcel of shares are:			1,088	2,709,631

### Twenty Largest Shareholders:

The names of the twenty largest holders of quoted ordinary shares are:

		Listed ordinary shares	
		Number of shares	Percentage of ordinary shares
1	Pontian Orico Plantations	11,539,728	7.32%
2	J P Morgan Nominees Australia Ltd	5,659,451	3.59%
3	Citicorp Nominees Pty Ltd	5,504,737	3.49%
4	Denis Ribton	5,336,370	3.39%
5	New Eastern International Investments Pty Ltd	5,000,000	3.17%
6	Choon Kong Lim	4,235,624	2.69%
7	Wit Team Enterprises Ltd	3,984,600	2.53%
8	Ava Cartel SDN BHD	3,938,861	2.50%
9	Wallis Drilling Pty Ltd	3,230,770	2.05%
10	B & JP Dance <Dance Super Fund A/C>	2,639,500	1.67%
11	Choon Kong Lim	2,500,000	1.59%
12	Ribton Superannuation Fund Pty Ltd <Ribton Super Fund A/C>	2,200,000	1.40%
13	R & R Thomson Pty Ltd <Thomson Super Fund A/C>	2,043,969	1.30%
14	Choy Fuan Ku	2,000,000	1.27%
15	Grosvenor Pirie Management Limited <Roslyn No 4 Super Fund A/C>	1,899,366	1.21%
16	Auto Management Pty Ltd	1,611,924	1.02%
17	Kim Fatt Chong	1,583,318	1.00%
18	Chong Yuen Soo	1,503,069	0.95%
19	S A Goodwin & P S Thomas <Waterford Retirement>	1,454,151	0.92%
20	National Nominees Limited	1,310,268	0.83%
		69,175,706	43.89%

### Substantial shareholders:

The names of substantial shareholders who have notified the Company in accordance with section 617B of the *Corporations Act 2001* are:

	Number of Ordinary Shares
Pontian Orico Plantations	11,539,728

## Voting Rights

The voting rights attaching to ordinary shares are governed by the Constitution. On a show of hands every person present who is a Member or representative of a member shall have one vote and on a poll, every member present in person or by proxy or by attorney or duly authorised representative shall have one vote for each fully paid ordinary share held. None of the options have any voting rights.

## Unquoted Securities

Class	Number of Securities	Number of Holders	Holders of 20% or more of the class	
			Holder Name	Number of Securities
Unlisted options exercisable at \$1.1162 expiring 18/12/2014	2,345,000	13	George Sakalidis Roger Thomson Peter Thomas	800,000 550,000 500,000
Unlisted options exercisable at \$0.6995 expiring 21/12/2015	95,000	7	Robert Thomas	25,000
Unlisted options exercisable at \$0.3908 expiring 27/12/2016	2,600,000	4	George Sakalidis Roger Thomson Peter Thomas	800,000 750,000 650,000
Unlisted options exercisable at \$0.50 expiring 01/06/2015	1,250,000	1	Peter Davies	1,250,000
Unlisted option exercisable at \$0.70 expiring 01/06/2016	1,250,000	1	Peter Davies	1,250,000
Unlisted options exercisable at \$1.00 expiring 01/06/2016	1,250,000	1	Peter Davies	1,250,000

## Tenement Schedule

Tenement	Status	Project	Equity (%)	Other Holder/Manager
<b>Red Gully project C151/2011</b>				
E70/3041	Granted	REGANS FORD SOUTH	IMAGE 100%	
E70/3192	Granted	BOOTINE	IMAGE 100%	
E70/3494	Granted	BRYALANA	IMAGE 100%	
E70/3720	Granted	BLUE LAKE	IMAGE 100%	
E70/3966	Granted	REGANS FORD WEST	IMAGE 100%	
E70/4077	Granted	DARLING RANGE	IMAGE 100%	
E70/4549	Granted	HARRIS BRIDGE	IMAGE 100%	
M70/1192	Granted	RED GULLY	IMAGE 100%	
M70/1193	Granted	GINGIN NORTH	IMAGE 100%	
M70/1194	Granted	BOONANARRING	IMAGE 100%	
M70/1311	Granted	BOONANARRING	IMAGE 100%	
<b>Cooljarloo project C97/2007</b>				
E70/2636	Granted	COOLJARLOO	IMAGE 100%	
E70/2898	Granted	COOLJARLOO	IMAGE 100%	
E70/3997	Granted	MUNBINIA	IMAGE 100%	
E70/4129	Granted	MULLERING SOUTH	IMAGE 100%	
E70/4130	Granted	MULLERING NORTH	IMAGE 100%	
E70/4244	Granted	WOOLKA	IMAGE 100%	
P70/1516	Granted	COOLJARLOO	IMAGE 100%	
<b>Gingin project C71/2010</b>				
E70/2742	Granted	CHANDALA (DERBY MINES JV)	IMAGE Earned 80%	Derby Mines 20%
E70/3032	Granted	GINGIN	IMAGE 100%	
M70/0448	Granted	GINGIN SOUTH	IMAGE 100%	
<b>Bidaminna project C46/2009</b>				
E70/2844	Granted	BIDAMINNA NTH	IMAGE 100%	
E70/3298	Granted	BIDAMINNA - PARK	IMAGE 90%	ARF Maslin 10%
E70/3411	Granted	REGANS FORD	IMAGE 100%	
E70/4245	Granted	WINOOKA	IMAGE 100%	
<b>Cooljarloo North project C143/2008</b>				
E70/3328	Granted	VERNE HILL COOLJARLOO	IMAGE 100%	
P70/1540	Granted	CADDA SPRINGS	IMAGE 100%	
R70/0051	Granted	COOLJARLOO	IMAGE 100%	
<b>Other projects</b>				
G70/0250	Granted	BOONANARRING	IMAGE 100%	
E69/2034	Granted	SERPENTINE LAKES	IMAGE 100%	
R69/1	Granted	SERPENTINE LAKES	IMAGE 100%	
E28/1895	Granted	KING (INTEGRA JV)	IMAGE 16.1% diluting	Integra
E28/2071	Granted	TALC LAKE (INTEGRA JV)	IMAGE 16.1% diluting	Integra

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Tenement	Status	Project	Equity (%)	Other Holder/Manager
E52/2067	Granted	WILTHORPE JV	METEORIC 90%; RED DOG 10%	Meteoric
E70/3418	Granted	BELL (POTASH WEST JV)	IMAGE 100%	Potash West
E70/3100	Granted	QUINNS HILL (POTASH WEST JV)	IMAGE 100%	Potash West withdrawing
E70/3892	Granted	CHAPMAN HILL (DORAL JV)	IMAGE 100%	Doral
E70/4631	Application	MUNBINIA WEST	IMAGE 100%	
<b>Tenement applications at 27 October 2014</b>				
M70/1305	Application	ATLAS	IMAGE 100%	
P70/1520	Application	COOLJARLOO (METAL SANDS JV)	IMAGE 100%	
E70/4572	Application	YARDARINO	IMAGE 100%	
E70/4583	Application	TUTUNUP	IMAGE 100%	
E70/4656	Application	WINOOKA NORTH	IMAGE 100%	
E70/4663	Application	BIBBY SPRINGS	IMAGE 100%	