



POTASH MINERALS LIMITED



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30 October 2014

Centralised Company Announcements Platform  
Australian Securities Exchange  
10th floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir,

### **LESS THAN MARKETABLE PARCEL SALE FACILITY - UPDATE**

With reference to the announcement made on 8 September 2014, Potash Minerals Limited ("Potash Minerals" or the "Company") is pleased to provide the following update on the less than marketable parcel share sale facility.

A total of 4,577,892 less than marketable parcel shares from 1,121 shareholders are now available for sale. 643 shareholders of less than a marketable parcel, holding 3,490,081 shares, elected to retain their shareholdings.

The Company will engage a stock broker to sell the 4,577,892 available less than marketable parcel shares which will be sold at a price no less than \$0.04 per share.

At the completion of the sale process, the Company will issue cheques for the proceeds to the individual shareholders that elected to participate in the share sale facility.

Yours sincerely,

**For and on behalf of Potash Minerals Limited**

Phillip Wingate  
**Company Secretary**