

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Rey Resources Limited	84 108 003 890

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-Market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	3 December 2013

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,252,151 fully paid ordinary shares 106,000 fully paid ordinary shares
4	Total consideration paid or payable for the shares/units	\$118,232.43 \$9,746.00

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: <b>\$0.105</b> date: 08/04/2014</p> <p>lowest price paid: <b>\$0.084</b> date: 18/02/2014</p>	<p>highest price paid: <b>\$0.093</b></p> <p>lowest price paid: <b>\$0.091</b></p> <p>highest price allowed under rule 7.33: <b>\$0.1056</b></p>

### Participation by directors

6 Deleted 30/9/2001.	N/A
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### How many shares/units may still be bought back?

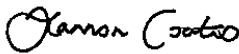
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit.
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### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 .....  
 (~~Director~~/Company secretary)

**31/10/2014**  
 Date: .....

Print name: **Shannon Coates**  
 .....

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+ See chapter 19 for defined terms.