

31 October 2014

ASX : BGS

The emerging West African
Gold Exploration Company

Targeting multi-million
ounce gold deposits in Mali
and Liberia.

Expanding gold inventory at
existing assets and via new
project generation.

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QUARTERLY ACTIVITIES REPORT SEPTEMBER 2014

HIGHLIGHTS

MASSIGUI GOLD PROJECT – MALI

- Shallow high grade gold zones confirmed at Viper Prospect. Significant results include;
 - 15m @ 3.45 g/t Au from 4m (incl. 2m @ 13.6 g/t Au)
 - 16m @ 2.23 g/t Au from 17m
 - 10m @ 2.54 g/t Au from 14m
 - 4m @ 6.27 g/t Au from 41m
 - 8m @ 1.60g/t Au from 29m
 - 16m @ 1.16 g/t Au from 4m
- Results confirm excellent potential for the delineation of additional gold resources in the Ntiola District.
- Multifaceted 4,500m drilling program underway, testing multiple high potential advanced and early stage gold prospects in the Ntiola District.
- Drilling results expected in mid-November.

BASAWA GOLD PROJECT - LIBERIA

- Analysis of results has confirmed significant regional-scale gold trend extending over 15km of strike in the Bafawehn Region and hosting multiple gold prospects.
- High priority targets identified for trenching, channel sampling and subsequent drill targeting at Before Camp, Newtown and Bafa Creek.

CORPORATE

- Sound financial position with approximately \$1.7 million cash available at end of the quarter.

During the September 2014 quarter Birimian Gold Limited (ASX:BGS; “Birimian Gold” or the “Company”) remained focussed on prioritising targets and completing preparations for the next round of exploration drilling at the Massigui Gold Project in southern Mali and the Basawa Gold Project in Liberia (Figure 1).

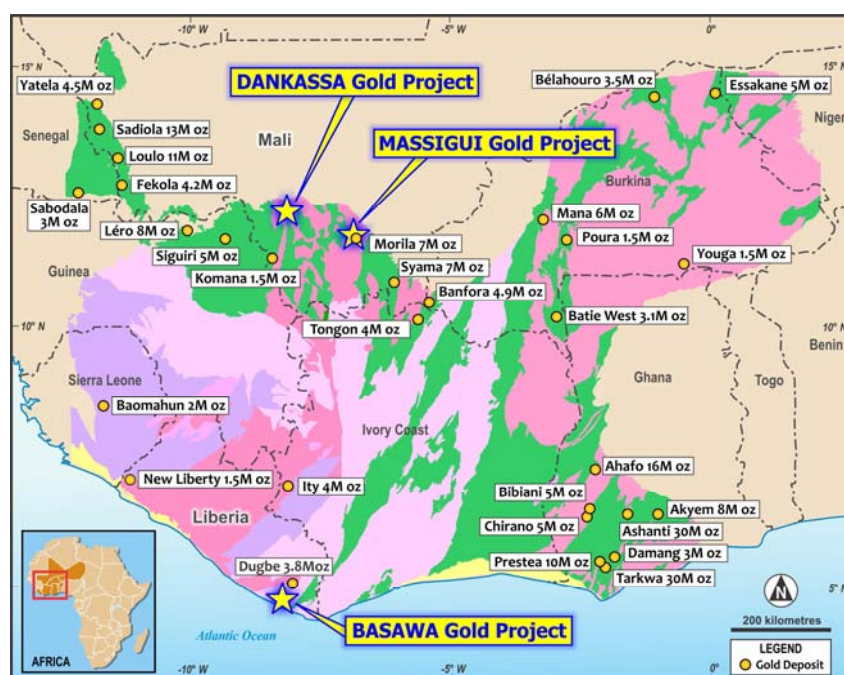


Figure 1. Location of Birimian Gold Limited's projects in West Africa

WEST AFRICAN GOLD PROJECTS

Massigui Gold Project, Mali

While the Massigui Gold Project lies adjacent to the Morila Gold Mine Lease, surrounding it on 3 sides, importantly it also covers strike extensions of the highly prospective geological sequence that hosts the 7Moz Morila Gold Deposit (Figure 2).

Work undertaken during the quarter included resampling, multielement analysis and geological re-logging programs designed to provide additional information and understanding to assist in the planning of the next phase of drilling which commenced subsequent to the end of the reporting period.

Detailed sampling conducted on aircore (AC) drill intervals at the Viper Prospect, situated approximately 5km south-west of the Ntiola Deposit (Figure 3), significantly upgraded the previously reported drill results and provided further confirmation of the presence of high grade gold mineralisation in the prospect area (ASX Release: 11 August 2014). Highlights from the program included;

- 15m @ 3.45 g/t Au from 4m (incl. 2m @ 13.6 g/t Au)
- 16m @ 2.23 g/t Au from 17m
- 10m @ 2.54 g/t Au from 14m
- 4m @ 6.27 g/t Au from 41m
- 8m @ 1.60g/t Au from 29m
- 18m @ 1.00 g/t Au from 19m
- 16m @ 1.16 g/t Au from 4m

As a result of the positive outcomes from the re-sampling work, the Company mobilized an AC drill rig and a larger reverse circulation (RC) drill rig to the Massigui Project to commence drilling on the higher priority targets in the Ntiola District. Approximately 4,500m of drilling is anticipated to be completed in this initial drilling campaign. The drilling is designed to,

- Test depth extensions to the recently defined shallow high-grade gold zones at Viper Prospect.
- Infill and extend drill coverage along strike and adjacent to ore-grade drill intersections at Viper Prospect, and
- Evaluate high potential gold targets identified in previous AC and auger drilling at Koble, Koting, and Koura Prospects.

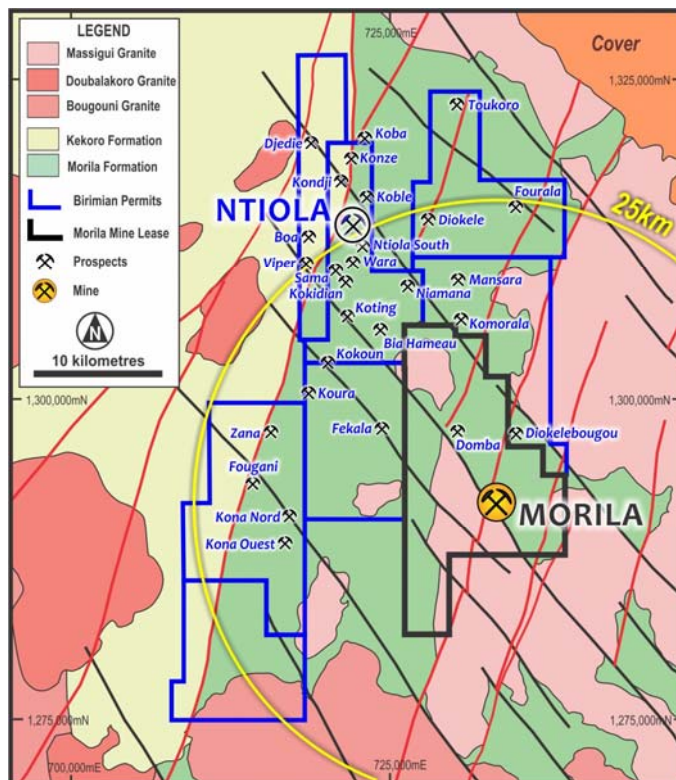


Figure 2. Birimian Gold's Massigui Gold Project, Mali.

The Company believes there is excellent scope to delineate additional shallow gold resources at these prospects and more broadly within the Massigui Gold Project. The current phase of infill and extensional drilling will form the base for subsequent resource definition drilling programs as the Company works to build upon its current gold inventory through ongoing exploration and discovery.

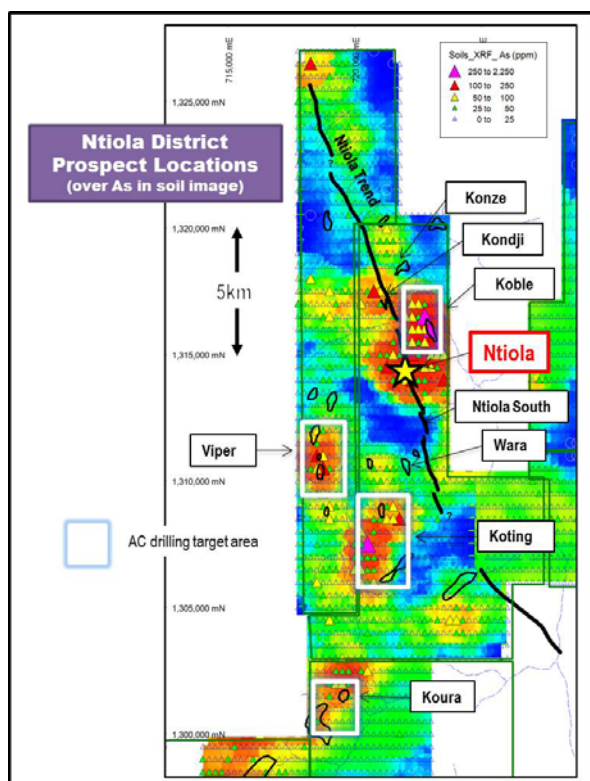


Figure 3. Ntiola Region. Target areas are highlighted in white polygons.



Figure 4. Viper Prospect. Updated aircore drill hole intersections (>0.5 g/t Au). Drillhole collars are shown as white points (phase 1) and black points (phase 2).

Basawa Gold Project, Liberia

The Basawa Gold Project covers a large area (1,000km²) of highly gold prospective terrain in southeastern Liberia (Figure 5). The 4.2Moz Dugbe-Tuzon Gold Camp, which is owned and operated by AIM listed Hummingbird Resources Plc, is situated on parallel geological structure approximately 25km to the north of the Basawa Project.

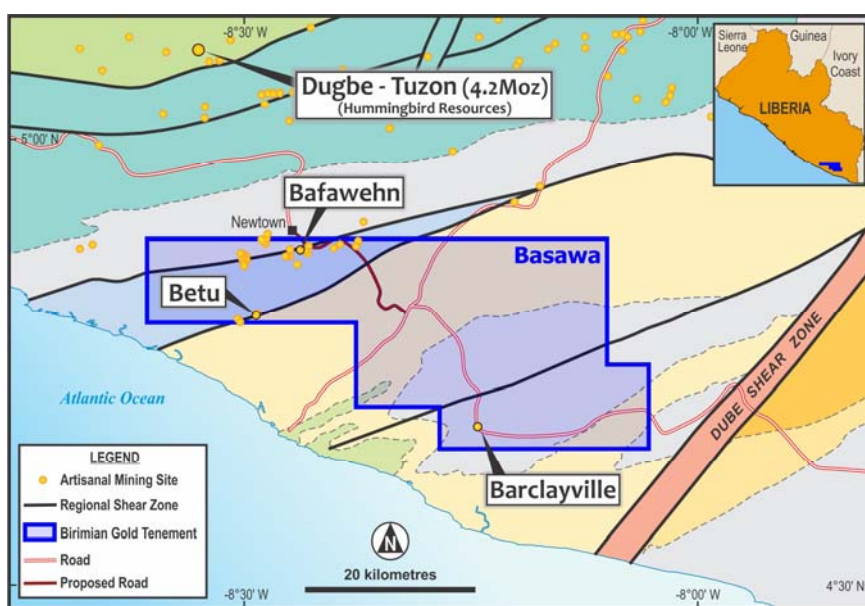


Figure 5. Birimian Gold's Basawa Gold Project in Liberia.

Field programs completed during the June 2014 quarter focused on developing potential drill targets over advanced prospects at Before Camp and Newtown Prospects, and expanding reconnaissance sampling along potential strike extensions associated with this mineralized trend.

Results received during the September quarter from this earlier work program have confirmed a significant regional-scale gold trend, hosting multiple gold prospects and extending over 15km of strike in the Bafawehn Region (Figure 6 - ASX: 27 August 2014). The results also significantly upgraded the gold targets at Before Camp and Newtown, in addition to defining a third, new, high potential target area at Bafa Creek (Figure 7).

Results received during the quarter from broad spaced (200m x 200m) soil sampling in the region around Bilapo identified a zone of strongly elevated gold in soils (see Figure 6). The Bilapo anomaly is situated adjacent to a large alluvial mining centre at the southern edge of the current sampling grid and therefore represents a significant new target area for further investigation.

The Company is currently developing a program involving trenching and channel sampling to assist in defining drill targets at Before Camp, Newtown and Bafa Creek Prospects. Planning is also underway for a staged program of soil sampling and prospect development over the broader Before Camp Trend and at Bilapo Prospect.

The Company is monitoring the developing situation in Liberia in relation to the Ebola Virus and while the Basawa Gold Project is not in a region directly affected, the practicalities of operating in Liberia are challenging at the present time. At this stage the Company does not expect to re-commence field work before the end of the year.

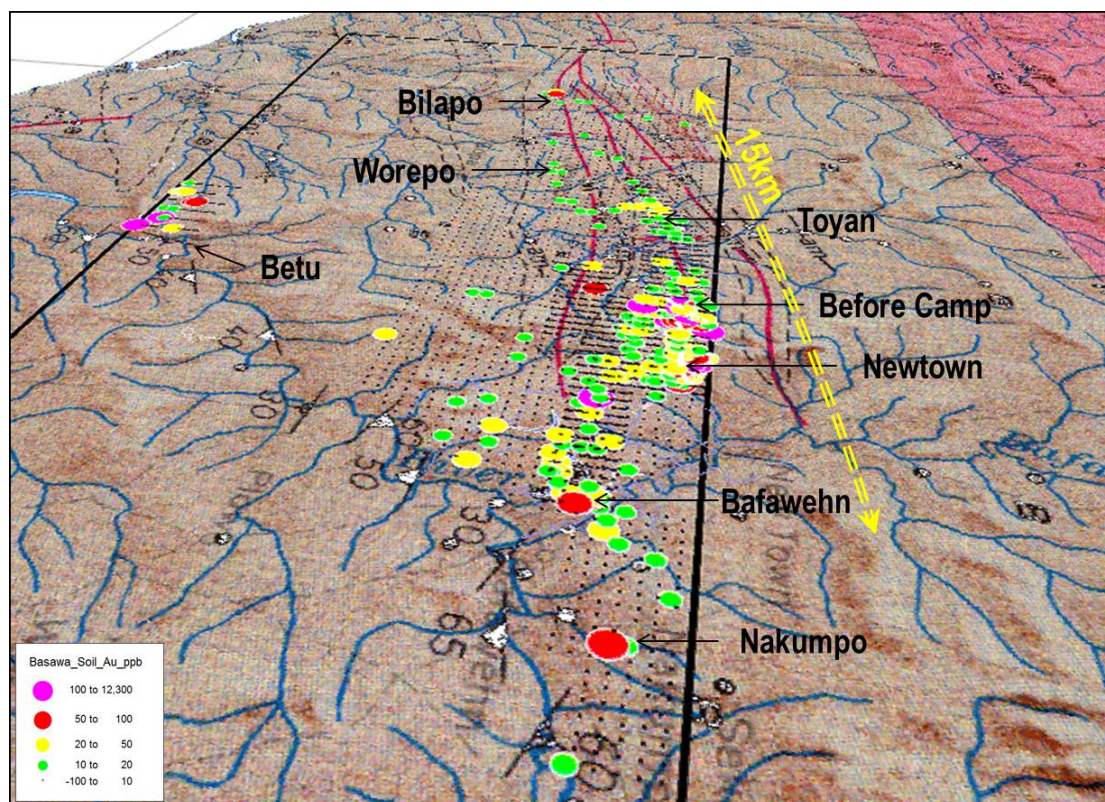


Figure 6. Basawa Gold Project. Bafawehn region, viewed looking west. Soil geochemistry and prospect locations over USGS geological interpretation map.

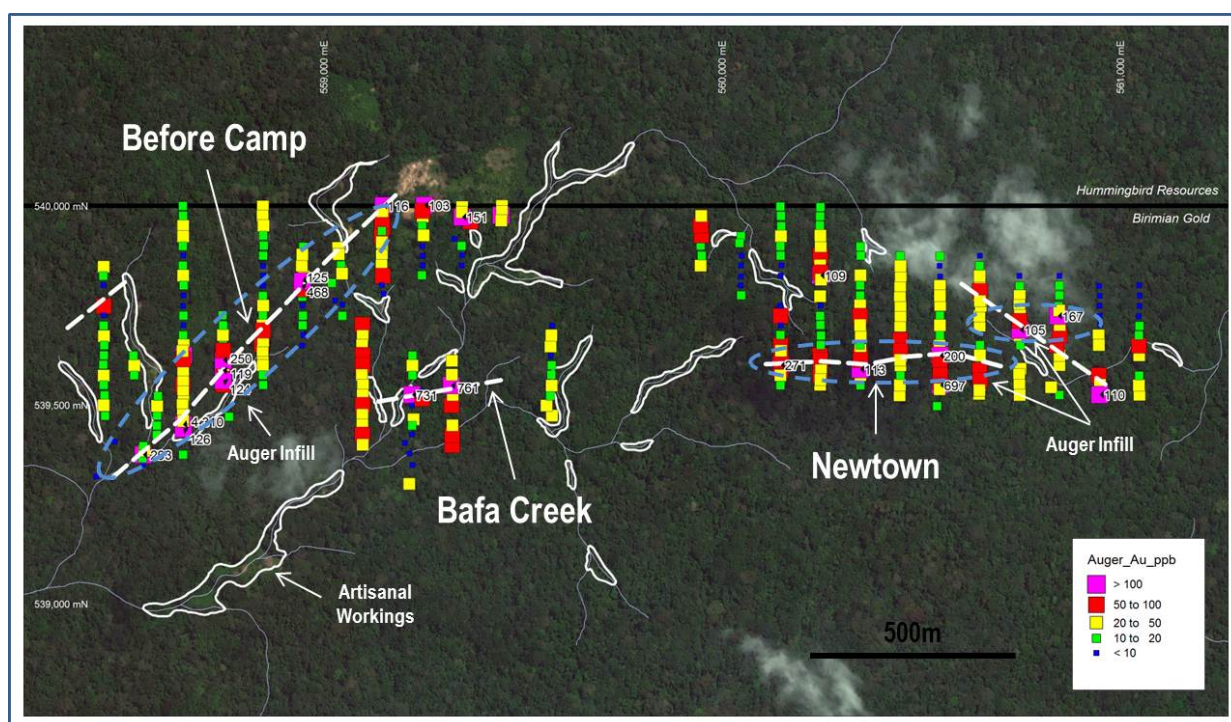


Figure 7. Auger results at Before Camp, Newtown and Bafa Creek Prospects. Infill auger sampling areas outlined in blue.

Dankassa Gold Project, Mali

The Dankassa Gold Project covers 510km² of gold prospective ground in southern Mali (see Figure 1). No field activity occurred during the quarter however desktop work continued to identify potential drill targets and the Company believes further reconnaissance drilling is warranted to test for economic mineralisation on the Dankassa Gold Project.

The Company will continue to evaluate and rank targets on all properties within the Company's portfolio to ensure resources are directed to the highest priority targets. At this time field work at the Dankassa Project will remain on hold while the Company focuses its resources on expanding the exploration and evaluation drilling programs at the Massigui Project.

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Cash available to the Company at the end of the quarter is approximately \$1.7M.

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Schedule of Tenements held at 30 September 2014

| Country | Project | Tenement Reference |
|-----------|---------------------|--------------------|
| Mali | Dankassa | 10/2296 |
| | | 09/0590 |
| | | 13/3127 |
| | | 13/3124 |
| | | 11/2665 |
| | | 13/3126 |
| | Massigui | 14/2106 |
| | | 14/0390 |
| | | 13/3125 |
| | | 13/3128 |
| | | 13/3129 |
| | | 14/1705 |
| | | 14/0389 |
| Liberia | Basawa | MEL11100 |
| Australia | Waite Kauri Project | M37/1289 |

Competent Persons Declaration

The information in this announcement that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold Limited and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Previous Reported Results

There is information in this announcement relating to previous Exploration Results. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement(s), and that all material assumptions and technical parameters have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.