

ACTIVITY REPORT FOR QUARTER TO 30 SEPTEMBER 2014

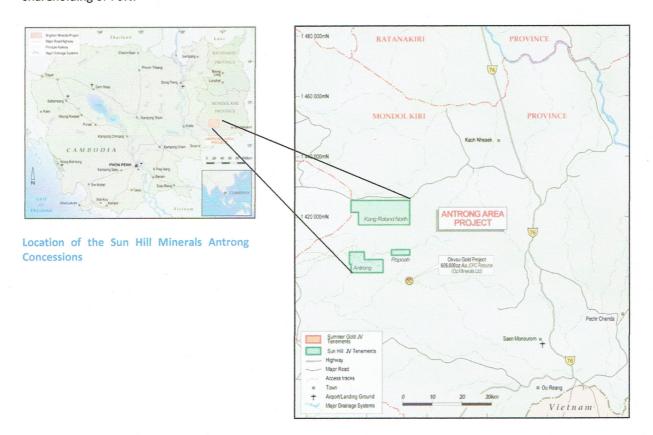
SUMMARY OF WORK

- Continued Desktop Studies
- Overview of all geological data and continued planning and designing for future work programs

Cambodian Gold and Base Metals Projects

Brighton Mining Group Limited ("Brighton" or "the company") holds a 70% joint venture interest in the Antrong Project Area which is located approximately 230km north-west of Phnom Penh in the mineral rich province of Mondulkirri in Cambodia.

The Antrong Project Area is highly prospective for gold and base metals and is located approximately 9km north north-west of the Okvau Project of Renaissance Minerals Ltd (formerly Oz Minerals Ltd) – see maps. As shown on the maps, the Antrong Project Area covers three separate concessions known as Antrong, Ropoah and Kang Roland North respectively although they are subject to a single mineral licence granted to Sun Hill Minerals Co. Ltd which is a company incorporated under Cambodian law and in which Brighton has a shareholding of 70%.



Work Completed during the quarter ending on 30 September 2014

Due to the traditional wet season in Cambodia occurring during the quarter, the company was limited to the amount of work which could be carried out on the concessions. The company did minimal maintenance work on roads and concession camp sites in preparation for the dry season.

The company has extensively continued to analyse its works programs following on from the previous program and will continue this works program during the dry season in the coming quarter.

The works programs for the concessions will be announced to the market when the planning has been completed.

Corporate Activity

The company continued to raise funds during the quarter through convertible loans. In addition the company has been negotiating to raise fresh equity capital the details of which will be announced when the negotiations are completed.

The company has also during the quarterly period completed its withdrawal from the proposed takeovers of Asia Minerals Corporation Limited and Brighton Mining Limited but is completing arrangements for the acquisition latter company's Cambodian mineral interests.

JONATHAN REMTA Managing Director

31 October 2014