

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme VALMEC LIMITED

ACN/ARSN 003 607 074

1. Details of substantial holder(1)

Name VINCENT ANTHONY GOSS

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

29 /10 /14

The previous notice was given to the company on

20 /01 /14

The previous notice was dated

20 /01 /14

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	9,715,896	21.68%	24,366,522	29.78%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29-OCT-14	MECON (WA) PTY LTD <VAG A/C>	NON-CASH CONSIDERATION OF MARCON GROUP	\$1,598,250 NON-CASH	7,991,251 ORDINARY SHARES	7,991,251
29-OCT-14	CORE EQUITIES PTY LTD <CORE INVESTMENT A/C>	NON-CASH CONSIDERATION OF MARCON GROUP	\$1,331,875 NON-CASH	6,659,375 ORDINARY SHARES	6,659,375

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	REFER ANNEXURE A				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VINCENT ANTHONY GOSS	U11 / 12 STONE STREET, SOUTH PERTH, WA, 6151

Signature

print name	VINCENT ANTHONY GOSS	capacity	SUBSTANTIAL SHAREHOLDER
sign here		date	31 / 10 / 2014

THIS IS ANNEXURE A OF (1) PAGE REFERRED TO IN FORM 604 – NOTICE OF INTERESTS OF SUBSTANTIAL HOLDER**4 Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Vincent Anthony Goss	Vincent Anthony Goss	Vincent Anthony Goss	Direct	50,000 ordinary shares	50,000
Susan Eileen Goss	Susan Eileen Goss	Susan Eileen Goss	Spouse	50,000 ordinary shares	50,000
Mecon (WA) Pty Ltd <VAG A/C>	Mecon (WA) Pty Ltd <VAG A/C>	Mecon (WA) Pty Ltd <VAG A/C>	Director/Beneficiary	12,980,631 ordinary shares	12,980,631
Bailup Pastoral Co Pty Ltd <Westminster Super Fund>	Bailup Pastoral Co Pty Ltd <Westminster Super Fund>	Bailup Pastoral Co Pty Ltd <Westminster Super Fund>	Director/Beneficiary	250,000 ordinary shares	250,000
Vincent Anthony Goss <Charlotte Goss A/c>	Vincent Anthony Goss <Charlotte Goss A/c>	Vincent Anthony Goss <Charlotte Goss A/c>	Trustee/Beneficiary	51,516 ordinary shares	51,516
Vincent Anthony Goss <Ethan Goss A/c>	Vincent Anthony Goss <Ethan Goss A/c>	Vincent Anthony Goss <Ethan Goss A/c>	Trustee/Beneficiary	50,000 ordinary shares	50,000
Vincent Anthony Goss <Scarlette Rattenbury A/c>	Vincent Anthony Goss <Scarlette Rattenbury A/c>	Vincent Anthony Goss <Scarlette Rattenbury A/c>	Trustee/Beneficiary	25,000 ordinary shares	25,000
Vincent Anthony Goss <Liya Rattenbury A/c>	Vincent Anthony Goss <Liya Rattenbury A/c>	Vincent Anthony Goss <Liya Rattenbury A/c>	Trustee/Beneficiary	25,000 ordinary shares	25,000
Core Equities Pty Ltd	Core Equities Pty Ltd	Core Equities Pty Ltd	Director/>20% shareholder	625,000 ordinary shares	625,000
Core Equities Pty Ltd <Core Investment A/c>	Core Equities Pty Ltd <Core Investment A/c>	Core Equities Pty Ltd <Core Investment A/c>	Director Trustee	10,259,375 ordinary shares	10,259,375

Signature

print name VINCENT ANTHONY GOSS

capacity SUBSTANTIAL SHAREHOLDER

sign here



date 31 / 10 / 2014