

Media Release ASX Announcement

3 November 2014

Centralised Company Announcements Platform Australian Stock Exchange 10th floor, 20 Bond Street Sydney NSW 2000

NON RENOUNCEABLE ENTITLEMENTS ISSUE

Eneabba Gas Limited ("Eneabba" or the "Company") wishes to advise that dispatch of the Non-Renounceable Entitlements Offer Document and application form has been completed.

Yours sincerely,

For and on behalf of Eneabba Gas Limited

Brett Tucker Company Secretary