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**ASX Announcement**

3 November 2014

## *Results of Share Purchase Plan Offer*

Royal Resources Limited ACN 085 782 994 (**Company**) advises that the offer of shares under the Share Purchase Plan (**Plan**) lodged with the ASX on 8 September 2014 closed on 31 October 2014.

A total of 5,350,000 shares in the capital of the Company at an issue price of \$0.04 each raising \$214,000 was applied for by eligible shareholders, representing a take-up of 5%.

Mr Philip Crabb, Chairman, said "It was a disappointing outcome, but to be expected in the current phase of the resource cycle. On behalf of the Board I would like to thank the eligible shareholders who took up the Offer. Ultimately I truly believe those shareholders will be well rewarded for their continuing support during these trying times".

All applicants under the Plan will receive the shares equivalent to their full application amount and it is expected that the shares under the Plan will be allotted on 6 November 2014 and holding statements will be despatched to shareholders on 7 November 2014.

**For further information contact:**

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