

OGI GROUP LTD

ASX / MEDIA ANNOUNCEMENT

4 November 2014

Mozambique Projects Update

The Company is pleased to confirm that it expects within the next two weeks to lodge the Notice of Meeting ("NOM") for the acquisition of the Save River Diamonds Project and the Balama Graphite Project.

The Company also confirms that it is finalising a Prospectus to raise between AU\$3.5 million and AU\$6.0 million and, that as part of the Prospectus, shareholders on the register prior to lodgement of the NOM will receive a priority entitlement to top up their holdings to a minimum amount of AU\$2,000.

Shareholders are advised that the Company's securities will be placed into suspension upon the publication of the Notice of Meeting and until the Company completes its obligations under Chapters 1 & 2 of the Listing Rules.

On behalf of the Board

Chris Ritchie
Executive Director

COMPANY INFORMATION

OGI Group Ltd
ABN 34 090 074 785

COMPANY DIRECTORS

Chris Ritchie – Exec. Director
Ian Daymond - Director
Mark Freeman – Director

MANAGEMENT

Chris Ritchie – CFO / Co Sec

STOCK EXCHANGE LISTING

Australian Stock Exchange
ASX Code: OGI

Current Shares on Issue:
400,522,761
Market Capitalization as at
2 November 2014 based on a
share price of \$0.012 per share:
AUD \$4.8 million

CURRENT PROJECTS

Diamonds

- Save River Project
- Sese Project

Graphite

- Balama Project

Oil & Gas

- Dugas & Leblanc #3
- Hensarling #1
- Sugar Valley #1

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