

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ORION EQUITIES LIMITED (ASX : OEQ)

ABN/ARSN

77 000 742 843

We (the entity) give ASX the following information.

Description of buy-back

Type of buy-back

On-market buy-back above "10/12 limit" pursuant to:

- Section 257C of the Corporations Act;
- Shareholders' approval at the Company's 2013 AGM – refer [Notice of AGM and Explanatory Statement](#) dated 23 October 2013
- ASX [Appendix 3C Announcement of Buy Back](#) dated 24 February 2014

Details of all shares/units bought back

2 Number of shares/units bought back 318,861 fully paid ordinary shares

3 Total consideration paid or payable for the shares/units \$85,126.84

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.28
date: 19 March 2014

lowest price: \$0.255
date: 18 and 26 June 2014

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:.....

Date: 4 November 2014

(Executive Director
and Company Secretary)

Print name: VICTOR HO

====