

MARKET RELEASE

4 November 2014

UIL Energy Ltd

ADMISSION TO OFFICIAL LIST

UIL Energy Ltd was admitted to the Official List of ASX Limited on Tuesday 4 November 2014.

Official Quotation of the following securities will commence at 12:00 noon EDST (9:00am WST) on Thursday 6 November 2014.

78,814,100 ordinary shares fully paid

Security Code: UIL

Ben Tippett

Adviser, Listings (Perth)