

Notice reference number: **1242.14.11**

Notice date: 4/11/2014

What's this about?

Effective date: 4/11/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

UIL Energy Limited – Admission and Commencement of Official Quotation

Description

UIL Energy Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday 4 November 2014.

Official quotation of the Company's securities will commence at 12:00 noon Eastern Daylight Saving Time (EDST) (9:00 am Western Standard Time) (WST) on Thursday 6 November 2014. The Company has raised \$4,203,200 million under the offer by the issue of 21,016,000 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 78,814,100 fully paid ordinary shares

ASX Code: UIL

Time: 12:00 noon EDST (9:00 am WST)

Date: Thursday 6 November 2014

ASX Trade Abbreviation: UIL

ISIN: AU000000UIL1

Home Branch: Perth

Industry Classification: 1010 Energy

Registered Office: Level 8, 410 Queen Street
Brisbane QLD 4000
Ph: +61 7 3007 9600
Fax: +61 7 3007 9699

Co-Company Secretaries: Drew Speedy
Duncan Cornish

Share Registry: Link Market Services
Level 15, 324 Queen Street
Brisbane QLD 4000
Ph: +61 7 3220 2228
Fax: +61 7 3228 4999

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Queensland
Dividend Policy:	The Company has no short or mid-term plans to pay dividends or distributions. See sections 1.15 (page 15) and 12.9 (pages 188-189) of the Prospectus dated 19 August 2014 for further details.
Activities:	Oil and gas exploration.
ASX Restricted Securities:	<p>27,195,323 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>5,500,000 options exercisable at \$0.30 on or before 30 June 2017, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>2,000,000 options exercisable at \$0.24 on or before 31 December 2016, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>400,000 options exercisable at \$0.24 on or before 31 December 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>3,288,875 options exercisable at \$0.24 on or before 31 December 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>4,773,000 options exercisable at \$0.24 on or before 31 December 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>670,000 performance rights classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation</p> <p>375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14 January 2014.</p> <p>146,832 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 1 July 2014</p> <p>247,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 July 2014</p> <p>1,005,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14 August 2014</p> <p>240,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 August 2014</p> <p>7,343,084 options exercisable at \$0.24 on or before 31 December 2018, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 August 2014</p>
Securities not quoted:	<p>330,000 performance rights</p> <p>2,000,000 options exercisable at \$0.25 on or before 31 December 2018.</p> <p>10,508,000 options exercisable at \$0.20 on or before 31 December 2015, exercisable into one fully paid ordinary share and one piggy-back option.</p>

Need more information?

For further details, please refer to the Company's prospectus dated 19 August 2014, first supplementary prospectus dated 17 September 2014, and second supplementary prospectus dated 10 October 2014.

Issued by
Ben Tippet

Contact Details
(08) 9224 0000

Disclaimer