



MARKET RELEASE

4 November 2014

UIL Energy Ltd

PRE-QUOTATION DISCLOSURE

UIL Energy Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday 4 November 2014.

Official Quotation of the Company's securities will commence at 12:00 noon EDST (09:00am WST) on Thursday 6 November 2014.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist and Annexure II (Oil & Gas Entities).
4. Constitution.
5. The following financial accounts:
 - (i) audited accounts for the period 21 September 2011 (the date of the Company's incorporation) to 30 June 2012;
 - (ii) audited accounts for the financial year ended 30 June 2013; and
 - (iii) reviewed accounts for the period 1 July 2013 to 30 April 2014.
6. The Company's revised pro-forma statement of financial position as at 30 April 2014 and independent limited assurance report, as submitted to ASX 3 October 2014.
7. Market Update dated 28 October 2014, including:
 - (i) Updated statement of commitments based on the actual amount of funds raised under the Company's IPO Prospectus.
 - (ii) An updated pro-forma statement of financial position based on the actual amount of funds raised under the Company's IPO Prospectus.
 - (iii) The full terms and conditions of all classes of options on issue, except the Piggy-Back Options issued under the Company's IPO Prospectus (terms disclosed separately).
 - (iv) Letters of invitation to participate in the Company's Performance Rights Plan.
 - (v) A statement confirming the issue of 1,000,000 options exercisable at \$0.24 each on or before 31 December 2018 to Bizzell Capital Partners Pty Ltd as corporate advisor to the offer under the Company's IPO Prospectus.
 - (vi) A statement confirming the issue of 3,773,000 options exercisable at \$0.24 each on or before 31 December 2018 to Bell Potter Securities Ltd (or its nominees) as lead manager to the offer under the Company's IPO Prospectus.

8. The full terms and conditions of the Piggy-Back Options issued under the Company's IPO Prospectus.
9. The full terms and conditions of the Company's Employee Share Option Plan.
10. The full terms and conditions of the Company's Performance Rights Plan.
11. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council.
12. The Company's securities trading policy.
13. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities, and the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: UIL

Ben Tippet
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