

KINGSTON RESOURCES LIMITED

ASX:KSN

ACN 009 148 529

4 November 2014

ASX Market Announcements
Australian Securities Exchange

Letters to Option - Holders

Kingston Resources Limited is pleased to provide copies of Letters to option –holders as mailed out today.

For and on behalf of
KINGSTON RESOURCES LIMITED

Mathew Whyte
Company Secretary

KINGSTON RESOURCES LIMITED

ASX: KSN

ACN 009 148 529

4 November 2014

Dear Option-holder

Participation in Entitlement Offer

On 4 November 2014, Kingston Resources Limited (**Kingston** or **Company**) announced a proposed renounceable pro rata entitlement offer of three (3) fully paid ordinary shares in the Company (**Shares**) for every five (5) Shares held by Shareholders registered at 5.00pm Perth time on the Record Date at an issue price of 1.4 cents per Share, to raise approximately \$754,159 before expenses (**Offer**).

Full details of the Offer are in the prospectus setting out the Offer (**Prospectus**) and the Appendix 3B lodged with ASX on 4 November 2014.

Eligibility to participate

The Offer is based on the number of Shares held by a shareholder at 5.00pm on Tuesday, 11 November 2014 (**Record Date**).

The Offer does not apply to your holding of Kingston options exercisable at \$0.20 per option (**Options**).

To be eligible to participate in the Offer in respect of your Options, you will need to exercise those Options and be registered (with a registered address in Australia or New Zealand) as the holder of the underlying Kingston shares as at the Record Date being 11 November 2014.

We note the exercise price of your Options is significantly greater than the most recent sale price for Shares traded on ASX.

If you do not wish to participate in the Offer (in respect of your Options) you do not need to take any action.

To exercise some or all of your Options you will need to give notice in writing to Kingston in accordance with the terms and conditions of the issue of your Options together with payment of the exercise price for each Option exercised.

If you do not exercise your Options, then after the Closing Date of the Offer an adjustment may be made to the exercise price of your Kingston options in accordance with any formula set out in the terms and conditions of Options.

Kingston Resources Limited

25 – 27 Jewell Parade, North Fremantle, Western Australia 6159

t +61 8 9336 6619 w www.kingstonresources.com.au e info@kingstonresources.com.au

Page 1 of 1

The anticipated timetable for the Offer is as follows:

Event	Date
Announcement of Offer	4 November 2014
Prospectus lodged with ASIC and ASX (Appendix 3B lodged with ASX)	4 November 2014
Notice of Offer sent to Shareholders	6 November 2014
Ex-date (date from which Shares begin trading without the Rights to participate in the Offer)	7 November 2014
Rights trading commences	7 November 2014
Record Date (to identify Shareholders entitled to participate in the Offer)	11 November 2014
Prospectus and Entitlement and Acceptance Forms sent to Eligible Shareholders	13 November 2014
Offer opens (Opening Date)	13 November 2014
Rights trading ends	2 December 2014
New Shares quoted on a deferred settlement basis	3 December 2014
Last day to extend the Closing Date	4 December 2014
Offer closes (Closing Date)*	9 December 2014
Notice to ASX of Shortfall	12 December 2014
New Shares issued	16 December 2014
Quotation of New Shares on ASX commences	17 December 2014

You are encouraged to consult your stockbroker or other professional adviser before exercising any of your Options.

If you have any questions in relation to any of the above matters, please contact the Company on +61 8 9336 6619 from 9.00am to 5.00pm Perth time, Monday to Friday.

Yours faithfully

Kingston Resources Limited

Mathew Whyte
Non-Executive Director and Company Secretary

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Eligibility to participate

The Offer is based on the number of Shares held by a shareholder at 5.00pm on Tuesday, 11 November 2014 (**Record Date**).

The Offer does not apply to your holding of Kingston options exercisable at \$0.07 per option (**Options**).

To be eligible to participate in the Offer in respect of your Options, you will need to exercise those Options and be registered (with a registered address in Australia or New Zealand) as the holder of the underlying Kingston shares as at the Record Date being 11 November 2014.

We note the exercise price of your Options is significantly greater than the most recent sale price for Shares traded on ASX.

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