



A1 Consolidated Gold

ASX Release – 5 November 2014

COMPLETION OF ENTITLEMENTS OFFER

A1 Consolidated Gold Ltd
ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2012)
Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au
Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Board of Directors:

Chairman
Ashok Parekh

Managing Director
Dennis Clark

Non-Executive Director
Morrie Goodz

Company Secretary
Dennis Wilkins

Capital Structure:

250,016,856 ordinary shares
21,400,000 listed options
28,666,667 unlisted options

Contact:

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A1 Consolidated Gold Limited (ASX:AYC) (the **Company**) advises that the Company's renounceable entitlements offer to issue up to 154,598,081 New Shares on the basis of 7 New Shares for every 8 Shares held on the record date, at an issue price of \$0.03 per New Share (**Entitlements Offer**), is now complete..

The Company has issued 73,333,334 fully paid ordinary shares pursuant to the Entitlements Offer and 21,400,000 underwriter options (with the balance of the underwriter options to be issued prior to year end).

In accordance with the terms of the Entitlements Offer, the Company (in consultation with the underwriter) is able to issue 81,264,747 shares as shortfall within 3 months of the closing date of 27 October 2014.

Issued capital of the Company following the completion of the Entitlements Offer:

Fully paid ordinary shares:	250,016,856
Listed options:	21,400,000
Unlisted options:	28,666,667

A current statement setting out the names of the 20 largest holders of fully paid ordinary shares and the percentage held by each is attached.

The Company refers to its announcement dated 20 August 2014 and its Entitlements Offer prospectus dated 2 October 2014 in relation to the claim against FSS Advisory Pty Ltd arising from its underwriting of the 2013 entitlement issue to shareholders. The Company advises that FSS Advisory Pty Ltd has fulfilled its sub-underwriting obligations in relation to the recently completed 2014 entitlements offer and, accordingly, the Company has released FSS Advisory Pty Ltd of its outstanding obligation in relation to the underwriting of the 2013 entitlement issue.

-END-



20 LARGEST HOLDERS	
1	GAFFNEYS CREEK GOLD MINE
2	HERON RES LTD
3	LIONGOLD AUST PL
4 *	A1 CONSOLIDATED MINING PL
5	BOND STREET CUSTS LTD
6	BOND STREET CUSTS LTD
7	CLARK D J + CROKER P F
8	COLBERN FIDUCIARY NOM PL
9	M & A CS PL
10	BOND STREET CUSTS LTD
11 *	WRITE FAM INV PL
12	PAREKH ASHOK AARON
13 *	PAREKH ASHOK AARON + M
14	BOND STREET CUSTS LTD
15	TOIFL CHRIS ROY
16	PORTER SIMON ROSS
17	RUSSELL-CROUCHER D B
18 *	MERRILL LYNCH AUST NOM PL
19	T T NICHOLLS PL
20	GOODZ & ASSOC GMC PL
***	TOP 20 TOTAL ***

*** ISSUE CAPITAL ***
* - DENOTES MERGED HOLDER

SPREAD & TOP	20 LISTING	SRTPAAL	Page -	3	User -	KAREN
SPREAD	TOP	20 LISTING	Date -	5/11/14	Time -	14.41.32
5/11/2014 -*						
- AS AT:		5/11/2014 -		% OF ISSUED		
UNITS						
33,333,333				13.33%		
32,866,666				13.14%		
25,862,069				10.34%		
14,696,588				5.87%		
11,982,758				4.79%		
6,672,728				2.66%		
6,564,376				2.62%		
6,156,080				2.46%		
5,567,274				2.22%		
5,533,334				2.21%		
5,403,334				2.16%		
4,875,000				1.94%		
4,213,444				1.68%		
4,181,476				1.67%		
4,000,000				1.59%		
3,818,524				1.52%		
3,000,000				1.19%		
2,735,890				1.09%		
2,500,560				1.00%		
2,442,805				.97%		
186,406,239				74.56%		
250,016,856						