



# NEMEX

## RESOURCES LIMITED

ACN 146 243 843



### Capital Raising to Asian Investors

5 November 2014

#### Fast Facts

##### Capital Structure

Shares on issue	182.2M
Options	101.5M
Performance Rights	9.0M
ASX Code	NXR

##### Directors & Senior Management

**Patrick Flint**

Chairman

**Peter Turner**

Non-Exec Director

**Paul Jurman**

Non-Exec Director &  
Company Secretary

##### Project Highlights

###### WBT Investment

- Biometric technology
- *Potential global market*
- *Strong management*

###### Guinea (Iron)

- *High-grade iron discovery*
- *Large resource potential*
- *Targeting DSO production*

###### W Australia (Iron)

- *Woodley DSO Project*

##### Contacts

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[www.nemexres.com.au](http://www.nemexres.com.au)

Nemex Resources Ltd (ASX: NXR) has entered into an agreement to raise \$300,000 through a private placement to a group of Hong Kong-based professional investors ("Investors"). NXR proposes to issue 6 million shares at an issue price of 5 cents per share, together with 6 million attaching options (exercisable at 5 cents on or before 31 December 2015).

NXR also proposes to issue the Investors an additional 5 million options (exercisable at 5 cents on or before 31 December 2015) for introducing NXR to their network of institutional and high net worth investors.

The monies raised will provide funding for NXR's ongoing working capital requirements. Completion of the capital raising and the issue of the securities are conditional upon reinstatement of NXR's capacity to issue securities pursuant to ASX Listing Rule 7.1 at the annual general meeting of shareholders to be held on 27 November 2014.

Yours sincerely

Paul Jurman

Company Secretary

Detailed information about Nemex is available at [www.nemexres.com.au](http://www.nemexres.com.au)