



## ASX Release

Wednesday 5 November 2014

ASX : ACB

### EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 5,000,000 unlisted options previously issued by the Company have lapsed unexercised on 31 October 2014.

The lapsed options are:

- 5,000,000 options exercisable at 40 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

368,209,268 - Ordinary fully paid

Unlisted options

|           |   |                                                                                             |
|-----------|---|---------------------------------------------------------------------------------------------|
| 2,000,000 | - | Options exercisable at 45 cents per option expiring 15 March 2014                           |
| 4,000,000 | - | Options exercisable at 50 cents per option expiring 15 October 2015                         |
| 1,000,000 | - | Options exercisable at 40 cents per option expiring 15 December 2014                        |
| 1,500,000 | - | Options exercisable at 33 cents per option expiring 31 January 2016                         |
| 10,000    | - | Options exercisable at eighty percent (80%) of market price per option at the time of issue |

For and on behalf of the Board of  
**A-CAP RESOURCES LIMITED**



**DENIS RAKICH**  
Company Secretary

\*\*\*Ends\*\*\*