

5 November 2014

Share Purchase Plan – correction to record date

ASX RELEASE

Imugene Limited ACN 009 179 551 (ASX: IMU) (**Imugene**) today announced its intention to proceed with a share purchase plan (**SPP**).

The record date that was included in the SPP materials was Friday, 31 October 2014.

ASX has now advised Imagene that the correct record date for the SPP is Monday, 3 November 2014.

Imugene confirms that, to the extent any references to the record date in the SPP materials and other related announcements refers to Friday, 31 October 2014, this should instead be read as Monday, 3 November 2014.

For further information:

If you have any questions in relation to the SPP, please contact the offer information line on 1300 135 403 (within Australia) or +61 1300 135 403 (outside Australia) between 8:30am and 5:30pm (Melbourne time), Monday to Friday.

Alternatively, the contact details for Imagene directly are:

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CEO

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Joint Company Secretaries

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