



MARKET RELEASE

6 November 2014

Stonehenge Metals Limited

TRADING HALT

The securities of Stonehenge Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 November 2014 or when the announcement is released to the market.

Security Code: SHE

Dave Filov
Principal Adviser, Listings Compliance (Perth)



Stonehenge
METALS LTD

6 November 2014

Ms Jill Hewitt
Senior Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA

By Email: tradinghaltspert@asx.com.au

Dear Jill,

Request for Trading Halt

Stonehenge Metals Limited (the **Company**) hereby requests a trading halt pending settlement of the transaction with Protean Energy Limited to acquire the Protean wave energy conversion technology.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Monday, 10 November 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Matthew Foy
Company Secretary
Stonehenge Metals Limited