

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme UIL Energy Ltd

ACN/ARSN 153 352 160

1. Details of substantial holder (1)

Name Mr Simon Hickey

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 21 / 09 / 2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully paid ordinary shares	18,199,044	18,199,044	16.85%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Simon Hickey	Power to control voting and/or disposal of securities	15,827,484 ordinary shares
Carol Hickey	Wife of Simon Hickey	1,000,000 ordinary shares
Clavell Holdings Pty Ltd	Simon Hickey is a Director and shareholder of Clavell Holdings Pty Ltd	1,371,560 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Simon Hickey	Simon Hickey	Simon Hickey	15,827,484 ordinary shares
Simon Hickey	Carol Hickey	Carol Hickey	1,000,000 ordinary shares
Simon Hickey	Clavell Holdings Pty Ltd	Clavell Holdings Pty Ltd	1,371,560 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Simon Hickey	31/07/2014	\$114,375		915,000 ordinary shares
Simon Hickey	18/08/2014	\$40,385		288,464 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Carol Hickey	Wife of Simon Hickey
Clavell Holdings Pty Ltd	Simon Hickey is a Director and shareholder of Clavell Holdings Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Simon Hickey	12100 San Bernardino NE Albuquerque, New Mexico, USA 8710
Carol Hickey	12100 San Bernardino NE Albuquerque, New Mexico, USA 8710
Clavell Holdings Pty Ltd	Suite 3, Level 3 Emerald Lakes Town Centre, The Boulevard, Carrara QLD 4211

Signature

print name

Simon Hickey

capacity

sign here

date 6 / 11 / 2014
