

MARKET RELEASE

7 November 2014

Peet Limited

TRADING HALT

The securities of Peet Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 10 November 2014 or when the announcement is released to the market.

Security Code: PPC

PPCG

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



Enriching lives since 1895

Asset Manager Land Syndicator Fund Manager www.peet.com.au

Perth

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7 November 2014

Mr J Newman Manager Listings ASX Limited 20 Bridge Street SYDNEY NSW 2000

Email: tradinghaltsperth@asx.com.au.

Dear Jeremy

PEET LIMITED - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Peet Limited (ABN 56 008 665 834) ("Peet") requests a trading halt in its securities from the commencement of trading today, Friday, 7 November 2014.

In accordance with ASX Listing Rule 17.1, we advise that:

- the trading halt is requested pending an announcement by Peet in relation to a proposed capital raising to fund an interest in six acquisitions – the trading halt is necessary otherwise trading in Peet securities may take place in an uninformed market and to allow the proposed capital raising (including the bookbuild) to take place in an orderly fashion;
- Peet wishes the trading halt to remain in place until the earlier of such time as it makes an
 announcement to the market concerning the outcome of the proposed capital raising and the
 commencement of trading on Tuesday 11 November 2014; and
- Peet is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if you have any queries regarding this request.

Yours sincerely **PEET LIMITED**

DOM SCAFETTA

GROUP COMPANY SECRETARY

Motto