



MARKET RELEASE

7 November 2014

Covata Limited (previously Prime Minerals Limited)

PRE-REINSTATEMENT DISCLOSURE

Covata Limited (previously Prime Minerals Limited) (the “Company”) will be reinstated to official quotation as from the commencement of trading on Monday, 10 November 2014, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Statement from Covata Limited confirming the following:
 - 1.1. Distribution schedule and top 20 holders.
 - 1.2. Capital structure, including number and escrow period of restricted securities.
 - 1.3. Completion of pre-reinstatement conditions.
 - 1.4. Compliance with listing rule 3.1.
2. Constitution of the Company.
3. Appendix 1A and Information Form and Checklist.
4. Accounts for Cocoon for the financial years ended 30 June 2012, 2013 and 2014.
5. Loan Share Plan Rules.
6. Loan Share Plan for Former Executive Directors.
7. 2014 Share Incentive Plan.

Security Code: CVT

Jeremy Newman
Adviser, Listings Compliance (Perth)