



MARKET RELEASE

10 November 2014

KBL Mining Limited

TRADING HALT

The securities of KBL Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 12 November 2014 or when the announcement is released to the market.

Security Code: KBL
 KBLGA

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



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10 November 2014

Mr. Jeremy Newman
Adviser, Listings
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace, Perth WA 6000

Dear Jeremy,

REQUEST FOR TRADING HALT

Under ASX Listing Rule 17.1, KBL Mining Limited (**KBL** or the **Company**) requests a trading halt in trading of the Company's securities – security code KBL.

- (a) The trading halt is requested as KBL has been notified of a significant development in relation to its \$10m Capri Loan Facility, however the Company is still clarifying certain details relating to the matter before being in a position to provide a definitive announcement to the Market.
- (b) The trading halt is requested until the earlier of the release of an announcement of the details of a significant development in relation to the Company's \$10m Capri Loan Facility or prior to commencement of trading on Wednesday 12 November 2014.
- (c) The Company is not aware of any reason why the request for a trading halt should not be granted.

Yours sincerely,

A handwritten signature in dark ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary