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ASX RELEASE

Company Announcements Office
Australian Securities Exchange Limited

Amcom and Vocus to enter into exclusive due diligence

Further to its announcements on 27 October 2014 and 3 November 2014, outlining receipt of a confidential, conditional, incomplete and non-binding proposal from Vocus Communications Limited (VOC), Amcom Telecommunications Limited (AMM) confirms that, following discussions with Vocus, it has entered into a confidentiality agreement and agreed a basis to undertake a period of reciprocal confirmatory due diligence on an exclusive basis to further assess the merits of a scrip-based proposal to determine whether it is in the best interests of Amcom shareholders.

The terms of the discussions are confidential and there remains no certainty that a transaction will be agreed between the parties.

Amcom will update its shareholders upon completion of the due diligence process.

Yours sincerely,

David Hinton
Chief Financial Officer & Company Secretary

Media

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