

# HOT CHILI LIMITED

ABN 91 130 955 725

**REGISTERED OFFICE**  
HOT CHILI LIMITED  
FIRST FLOOR  
768 CANNING HIGHWAY  
APPLECROSS WA 6153

**SHARE REGISTRY**  
Security Transfer Registrars Pty Ltd  
**All Correspondence to: PO BOX 535, APPLECROSS WA 6953**

Tel (08) 9315 2333 Fax (08) 9315 2233  
EMAIL: registrar@securitytransfer.com.au

10 November 2014

Dear Option Holder

## **YOUR OPTIONS TO ACQUIRE HOT CHILI LIMITED SHARES AT \$0.75 PER SHARE EXPIRE ON 30 NOVEMBER 2014**

We are writing to you as a registered holder of 30 November 2014 options in Hot Chili Limited to remind you that the options will expire at 5:00pm (WST) on 30 November 2014.

Your option holding may be exercised in whole or in part by payment of \$0.75 for each option by no later than 30 November 2014. If payment is not received by 5:00pm (WST) on 30 November 2014 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 30 November 2014.
- b) Sell your options. Quotation of the options will cease at the close of trading on Friday, 21 November 2014.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options they will expire on 30 November 2014 and your right to subscribe for ordinary shares in Hot Chili Limited at \$0.75 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Hot Chili Limited on ASX was 19.5 cents on Friday, 7 November 2014, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was 27.5 cents on Friday, 15 August 2014; and
- the lowest market sale price of ordinary shares on ASX was 18.5 cents on Thursday, 16 November 2014.

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.75 per option exercised to be received no later than 5:00pm (WST) on **30 November 2014** to the Company's share registry, being:

**Security Transfer Registrars Pty Ltd**  
**PO Box 535** OR 770 Canning Highway  
**APPLECROSS WA 6953** APPLECROSS WA 6153

Cheques should be made payable to "**HOT CHILI LIMITED**" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully

**JOHN SENDZIUK**  
**COMPANY SECRETARY**