

ASX RELEASE

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10 November 2014

CDI Monthly Movement

Lion One Metals Limited advises the following monthly movement in CDI's over its common stock:

Balance 31 October 2014- 10,550,273 units

Balance 30 September 2014- 10,660,273 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
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