ASX Announcement



ABN 11 127 171 877 Level 2, 33 Ord Street WEST PERTH WA 6005 PO Box 1710 West Perth WA 6872

p (08) 9216 1000f (08) 9388 8256

w www.predictivediscovery.com

11 November 2014

Close of Rights Issue

Predictive Discovery Limited (ASX:PDI) (**Company**) is pleased to announce that the pro-rata non-renounceable entitlement offer announced by the Company on 1 October 2014 for 243,969,129 to raise \$1.708m (**Entitlement Offer**) closed at 5pm (AEDT) on 6 November 2014.

Acceptances totalled 85,706,968 shares for \$599,948.32. The shortfall of 158,262,161 ordinary shares is to be allotted to Aurora Minerals Limited in accordance with the terms of the underwriting agreement with Aurora.

Allotment of the securities is scheduled to occur by Thursday 13 November 2014.

For further details please contact: lan Hobson Company Secretary +61 8 9388 8290 ianhobson@bigpond.com