

Companies Announcement Platform
Australia Securities Exchange
Exchange Centre
20 Bridge St
Sydney NSW 2000

11 November 2014

Fax: 1300 135 638

Dear Sir/Madam

Form 605 - Notice of ceasing to be a substantial holder

Please find enclosed a copy of form 605 – notice of ceasing to be a substantial holder in relation to KBL Mining Ltd (KBL).

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme KBL MINING LIMITED ("KBL")

ACN/ARSN 129 954 365

1. Details of substantial holder (1)

Name CAPRI TRADING PTY LTD ("CAPRI")

ACN/ARSN (if applicable) 065 702 380

The holder ceased to be a
substantial holder on 8/11/2014
The previous notice was given to the company on 27/8/2013
The previous notice was dated 27/8/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities	Person's votes affected
7/11/2014	CAPRI	Disposal of relevant interest in KBL shares arising on the completion of a note issuance and share sale agreement between Capri and RIKID511 Pty Ltd ("RIKID511") (amongst others) dated on or about 7 November 2014 ("Share Sale Agreement").	KBL Shares Purchase Price as defined in the Share Sale Agreement	37,925,836	37,925,836

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Note applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CAPRI TRADING PTY LTD	LEVEL 33, 264 GEORGE STREET, SYDNEY NSW 2000
RIKID511 PTY LTD	LEVEL 33, 264 GEORGE STREET, SYDNEY NSW 2000

Signature

print name GEOFFREY KINGHORN

capacity DIRECTOR

sign here 

date 11/11/2014