



Mount Magnet South NL
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11 November 2014

WITHDRAWAL OF NON-RENOUNCEABLE ENTITLEMENT OFFER

Mount Magnet South NL (ASX: MUM) ("the Company") advises that the pro-rata non-renounceable entitlement offer made under the terms of the Prospectus dated 7 November 2014 has been withdrawn with immediate effect.

The Board in consultation with the underwriter, Capital Investment Partners Pty Ltd, is working towards finalising the terms of a revised non-renounceable entitlement offer and further information will be released as soon as revised terms have been agreed.

For further information contact:

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