

MARKET RELEASE

11 November 2014

OGI Group Limited

TRADING HALT

The securities of OGI Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 13 November 2014 or when the announcement is released to the market.

Security Code: OGI

OGIOA OGIOB

Dale Allen

Senior Adviser, Listings Compliance (Perth)

OGI Group Ltd

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Mr Adam Russo, Adviser, Listings Compliance (Perth), ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace, Perth WA 6000.

Trading Halt Request

The Company hereby requests that its securities be placed in a trading halt pending an announcement regarding funding.

The Company anticipates that it will be able to make a further announcement by the commencement of trading on Thursday 13 November 2014.

The Company does not believe there is any reason why this trading halt request should not be granted.

For and on behalf of the Board,

R. Riter.

Chris Ritchie
Executive Director