



## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

**12 November 2014**

### **Eden and UKOG agree to extend the latest date for Completion of the Merger Agreement to merge Eden's UK Gas and Petroleum Assets with UKOG**

Eden and UKOG have agreed to extend the latest date for Completion of the conditional formal Merger Agreement in accordance with clause 2.7.1 of that agreement for a period of thirty days from the Longstop Date until 9 December 2014 to allow a longer period to seek to obtain the DECC Comfort Letter which is one of the conditions precedent to the Formal Merger Agreement.

**Gregory H. Solomon**  
Executive Chairman