

12 November 14

ASX Code: MNB

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ASX ANNOUNCEMENT/MEDIA RELEASE

Notice pursuant to section 708A(5)(e) of the Corporations Act

Minbos Resources Limited(**Company**) today completed the issue of 31,000,000 fully paid ordinary shares at \$0.003 per share. The issued securities are in a class of securities quoted on the Australian Stock Exchange(**ASX**).

The Company give this notice pursuant to Section 708A(5)e) of the Corporations Act 2001(Cth)(**Corporations Act**) that:

1. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice the Company has complied with :
 - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information(as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional investors to expect to find in a disclosure document.

For further information please contact:

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About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola. The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com