

Global Resources Corporation Limited (ASX: GRM)
ABN 15 122 162 396

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ASX Release
12 November 2014

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 11 November 2014, Global Resources Corporation Limited (ASX: GRM) ("Global" or "the Company") allotted 2,350,000 fully paid ordinary shares to sophisticated investors.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 ("the Act") that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at 11 November 2014, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at 11 November 2014, the Company has complied with Section 674 of the Act; and
- (d) as at 11 November 2014, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information

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Or visit our website at www.grcl.com.au