

CONSOLIDATED TIN MINES LIMITED

12 November 2014

Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

\$1 Million Loan Funding Facility

Consolidated Tin Mines Limited (CSD or the Company) advises that it has entered into a loan agreement (Agreement) with ARM (NQ) Pty Ltd (ARM), an entity associated with Mr Ralph De Lacey, Executive Chairman of the Company, and Mr Martin Cai, alternate Director of the Company.

The key terms and conditions of the Agreement are as follows:

- Up to \$1 million unsecured funding available.
- Interest will accrue on a daily basis at a rate of 7% per annum.
- Loan and accrued interest, if not otherwise repaid by the Company, may be converted into ordinary fully paid shares of the Company at a deemed price of 7 cents per share.
- The conversion of the loan into shares will be subject to shareholder approval at a General Meeting of the Company.
- If shareholder approval is not received for the conversion the loan and accrued interest will become repayable in full to ARM (NQ) Pty Ltd six months from the last drawdown date.

The funding drawn down under the Agreement will be used to meet near term working capital requirements. At the date of this release no funds have been drawn under this ARM facility.

This new loan facility is in addition to the \$2 million loan advanced to the company by ARM (NQ) Pty Ltd. The repayment of this loan and accrued interest by the issue of up to 29,302,929 ordinary fully paid shares is subject to shareholder approval at the upcoming Annual General Meeting to be held on Monday 17 November 2014.



John Banning
Managing Director
Consolidated Tin Mines Limited

CONSOLIDATED TIN MINES LIMITED

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