

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
COVENTRY GROUP LIMITED	37 008 670 102

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	ON-MARKET (WITHIN 10/12 LIMIT)
2	Date Appendix 3C was given to ASX	01.11.2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	170,191 3,000 (12.11.2014)
4	Total consideration paid or payable for the shares/units	\$440,594.61 \$6,900.00 (12.11.2014)

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: \$2.61</p> <p>date: 01.05.2014</p> <p>lowest price paid: \$2.26</p> <p>date: 11.11.2014</p>	<p>highest price paid: \$2.30 (12.11.2014)</p> <p>lowest price paid: \$2.30 (12.11.2014)</p> <p>highest price allowed under rule 7.33: \$2.3243</p>

Participation by directors

6 Deleted 30/9/2001.	N/A
----------------------	-----

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	3,642,853
---	-----------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
 (Company Secretary)

Date: 12.11.2014

Print name: John Colli

== == == == ==

+ See chapter 19 for defined terms.